

Director Certification Requirements

3 Sections - All mandatory shown - plus 2 elective courses

Section 1 - The Business of Insurance

Introduction to the Mutuals

Introduction to Insurance

Basic Reinsurance

The Privacy Act and Insurance Companies

Underwriting

Claims

Marketing

Information Technology

Loss Prevention & Control

Section 2 - Governance

Introduction to the Role of the Director

Board Evaluation

CEO Evaluation

Identifying the Regulatory Obligation of the Board

Succession Planning and Recruitment

Identifying the Regulatory Obligation of the Insurance Company

Enterprise Risk Management

Strategic Planning

Section 3 - Financial & Accounting

Insurance Finance 101

The Role of the Audit Committee

Management, Discussion & Analysis Report

	COURSE INFO.			DIRECTORS				
	<u>Virtual</u>	<u>On-demand</u>	<u>Mandatory</u>	<u>Nancy</u>	<u>Richard</u>	<u>John</u>	<u>Trish</u>	<u>Susan</u>
Introduction to the Mutuals	Yes	Yes	Yes	X	X	X		
Introduction to Insurance	Yes	Yes	Yes	X	X	X		
Basic Reinsurance			Yes	X		X		
The Privacy Act and Insurance Companies	Yes	Yes				X		
Underwriting	Yes	Yes			X			
Claims	Yes	Yes		X		X		
Marketing				X		X		
Information Technology					X			
Loss Prevention & Control				X	X			
Introduction to the Role of the Director			Yes			X		
Board Evaluation			Yes					
CEO Evaluation			Yes					
Identifying the Regulatory Obligation of the Board			Yes	X	X			
Succession Planning and Recruitment				X		X		
Identifying the Regulatory Obligation of the Insurance Company				X	X			
Enterprise Risk Management				X				
Strategic Planning					X	X		
Insurance Finance 101			Yes	X	X	X		
The Role of the Audit Committee				X	X			
Management, Discussion & Analysis Report				X	X			

Director's Certified Allan, Bill, Dave, Van